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**Attorneys for Defendant Oddo & Cie as successor to**  
**Banque d'Orsay**

**UNITED STATES DISTRICT COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

DEUTSCHE BANK TRUST COMPANY  
AMERICAS, in its capacity as successor  
indenture trustee for certain series of Senior  
Notes, LAW DEBENTURE TRUST  
COMPANY OF NEW YORK, in its capacity  
as successor indenture trustee for certain series  
of Senior Notes, and WILMINGTON TRUST  
COMPANY, in its capacity as successor  
indenture trustee for the PHONES notes,

Plaintiffs,

-against-

ABU DHABI INVESTMENT AUTHORITY,  
et al.,

Defendants.

**11 Civ. 04522 (RJH)**

Case Removed From:

Supreme Court of the State of New York  
County of New York

Index No. 651517/2011

**NOTICE OF APPEARANCE**

**PLEASE TAKE NOTICE** that the undersigned hereby appears as counsel of record for Defendant Oddo et Cie (as successor to Banque d'Orsay), and requests that copies of any and all notices and papers filed or entered in this case be given to and served upon the following:

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**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any prior or later appearance, pleading or claim waives any defense or objection, including but not limited to lack of jurisdiction and/or improper process and/or service of process. Oddo et Cie. does not voluntarily submit to the jurisdiction of any court, and reserves all of its rights, defenses, arguments and/or claims in this respect.

Dated: New York, New York  
September 21, 2011

**SCHEICHET & DAVIS, P.C.**  
**Victor P. Muskin – VM 1824**

/s/ Victor P. Muskin

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